



Headquarters: Rua das Cerejeiras, 5-11, Vale Flores, 2710-632 Sintra

Share Capital: € 180,135,111.43

Registration No in the Commercial Registry of Lisbon

and Corporate Tax No. 500 137 994

Pursuant to the law and the company's bylaws, and upon request of the Board of Directors, the Shareholders of Inapa – Investimentos, Participações e Gestão, S.A., are hereby convened for the General Meeting that is to be held on the 24th of May 2024, at 10 a.m., at NYSE Euronext, Edifício Vitória, Av. ^a da Liberdade, n.º 196 - 7.º, Lisbon – since its headquarters have insufficient space –, with the following:

AGENDA

1. To resolve on the single management report referred to in article 508-C paragraph 6 of the Portuguese Commercial Companies Code, the individual and consolidated balance sheet and accounts, the reports of the Statutory Auditor and other individual and consolidated financial statements for the financial year that ended on the 31st of December 2023, including, namely, the corporate governance report provided for in Regulation no. 4/2013 of the CMVM (Portuguese Securities Market Commission), which comprises the provisions of the section regarding the remuneration of governing bodies.
2. To resolve on the proposal for applying the results for the financial year of 2023.
3. To assess the Company's general management and supervision, within the scope of article 376 paragraph 1-C and article 455 paragraph 1, both from the Portuguese Commercial Companies Code.
4. To inform the Shareholders regarding the application of the Company's remuneration policy.
5. To resolve on the proposal from the Board of Directors to ratify the co-optation of the board member Afonso Nuno Silva Chaby Rosa to replace the board member Diogo Francisco Bastos Mendes Rezende, who resigned from his position, and the election by the Board of Directors of Frederico João de Moser Lupi as the chairman of the Board of Directors, also due to the resignation of the board member Diogo Francisco Bastos Mendes Rezende.

Note: This text is a translation of the official version in Portuguese ("Portuguese version"). The Portuguese version is available in the website of Inapa. Any discrepancies or differences created in the translation are not binding and have no legal effect for compliance or enforcement purposes. If any questions arise related to the accuracy of the information contained in the translated version, refer to the Portuguese version. The analysis of the Portuguese version is strongly recommended.

INFORMATION TO SHAREHOLDERS

Information Available to Shareholders at the Registered Office

As from the data of disclosure of this notice of meeting, the documents provided for in article 289 paragraph 1 of the Portuguese Companies Code and in Article 21-C of the Portuguese Securities Code, including those to be submitted to the General Meeting, and which the Company acknowledges, are available to the Shareholders at the Company's registered office and on the Company's website at www.inapa.pt.

The proposals regarding each of the items on the agenda are also available on the current day at the Portuguese Securities Market Commission (Comissão do Mercado de Valores Mobiliários) website (www.cmvm.pt).

Right to Information at the General Meeting

Under the provisions of the law and within its limitations, every Shareholder may, during the General Meeting, request for true, detailed, and clear information in order to build a well-informed opinion regarding the items on the agenda (the duty to provide information is extended to the companies affiliated with the Company).

The requested information must be provided by the competent body of the Company. The competent body may only refuse to provide the information within the scope of the law.

Adding Items to the Agenda and Submitting Resolution Proposals

Shareholders who, individually or jointly, hold shares representing at least 2% (two per cent) of the voting share capital (i.e. holders of 10,524,511 shares) are entitled to submit any addition to the items on the agenda, by means of a written request addressed to the attention of the Chair of the General Meeting, within 5 (five) days from the date of publication of the present notice. The written request must be attached with a resolution proposal for each item on the agenda to which the addition has been required.

Shareholders who, individually or jointly, comply with the provisions of the previous paragraph, are also entitled to present additional resolution proposals regarding the items on the agenda of the Notice of Meeting or regarding the items that have been added to it.

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The request must be presented in writing to the attention of the Chair of the General Meeting within five days from the date of publication of the present notice and shall be accompanied by the information to be attached to the resolution proposal.

Requirements for Participating in the Annual General Meeting

Shareholders' participation in the General Meeting and exercise of voting rights shall be governed by the Company' bylaws, in conjunction with the provisions of article 23-C of the Portuguese Securities Code.

Within the scope of article 23-C of the Portuguese Securities Code, the exercise of voting rights shall not depend on the blocking of shares and Shareholders are entitled to participate and vote in the General Meeting whereas they hold shares granting them the right to at least one vote, by 00:00 hours (GMT) of the 5th trading day prior to the General Meeting ("Registration Date").

Each Shareholder's voting share corresponds to one vote.

Within the scope of article 13-A of the Company's bylaws, "votes cast by shareholders, in their own name or on behalf of another shareholder, exceeding one third of all votes corresponding to the share capital, shall not be taken into consideration."

Within the scope of the abovementioned article of the bylaws, votes attributable to a Shareholder according to the provisions of article 20 paragraph 1 of the Portuguese Securities Code, must be taken into consideration, as well as the voting rights corresponding to the shares hold by any Shareholder who is subject to common ownership.

As mentioned above, whenever the limitation of vote counting affects several Shareholders, it shall be determined according to the proportion of shares hold by each one of them.

Shareholders who intend to participate in the General Meeting must send a writing declaration to the Chair of the General Meeting, as well as to the financial intermediary in which they have registered their individual securities account, at the latest by 11:59 p.m. (GMT), of the day prior to the Registration Date, to the following email address: miguel.loureiro@inapa.pt.

Whenever financial intermediaries are informed of their clients' intention to participate in the General Meeting, they must submit to the Chair of the General Meeting the information regarding the number of shares registered on behalf of each one of their clients, mentioning the Registration Date, by 11.59 p.m. (GMT) of the Registration Date, sending it to the following email address: miguel.loureiro@inapa.pt.

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Shareholders who, on a professional basis, hold shares in their own name, in spite of representing their clients, are entitled to vote in a different way with their shares, whereas, in addition to submitting the declaration of participation and sending the abovementioned information through the relevant financial intermediary, to the Chair of the General Meeting, by 11.59 p.m. (GMT) of the day prior to the Registration Date, they deliver sufficient and proportionate means of proof of:

- a) the identification of each client and the number of shares they hold to vote on their behalf; and
- b) the voting instructions, given by each client, regarding each item on the agenda.

The Shareholder's' right to participate and vote at the General Meeting shall not be limited by the transfer of shares that may occur any time after the Registration Date, nor it shall be limited in case the shares are blocked between the Registration Date and the date of the General Meeting.

Shareholders who have declared their intention to participate in the General Meeting under the terms herein provided, and transfer the ownership of their shares between the Registration Date and the end of the General Meeting, must immediately notify the Chair of the General Meeting and the Portuguese Securities Market Commission.

Voting shall be made according to the instructions given by the Chair of the General Meeting.

Representation at the General Meeting

Shareholders may be represented at the General Assembly, by means of a signed writing document, addressed to the attention of the Chair of the General Meeting, within the scope of article 380 of the Portuguese Commercial Companies Code.

Any doubts regarding the signature's authenticity in the writing document, entitles the Chair of the General Meeting to request for additional means to verify the identity of the signatory, namely the acknowledgement of signature.

Whether the Shareholder is an individual, the voluntary representation of shareholders in the General Meetings shall be entrusted to another shareholder, member of the Board, or any other person under the law. Whether the shareholder is a corporate entity, the voluntary representation of shareholders in the General Meetings shall be entrusted to someone who is appointed by means of a simple letter.

Instruments of voluntary representation shall be delivered at the Company's registered office, addressed to the attention of Chair of the General Meeting, at least 3 (three) days prior to the date of the General Assembly, specifying the meeting to which they refer to, mentioning the date, time, and place of the meeting, and clearly granting the mandate to the representative, with proper identification. Within the

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same advance notice, the instruments of voluntary representation may also be sent to the following email address: miguel.loureiro@inapa.pt.

As from the data of disclosure of this notice of meeting, the Company provides the Shareholders with a form of a letter of representation that may be downloaded at the Company's official website at www.inapa.pt. Upon request of the Shareholders, the form may also be sent, by post or email, to the attention of the head of the investors relations department, by letter addressed to Rua Braamcamp, n.º 40, 9.º, 1250-050, Lisbon, or message sent to miguel.loureiro@inapa.pt.

Shareholders may appoint different representatives to the shares they hold, whereas the shares have been registered in different securities accounts. However, within the scope of article 385 of the Portuguese Commercial Companies Code, Shareholders or relevant representatives are compelled to vote in the same way with all their shares.

Whenever votes are cast in diverse ways, including abstention, all votes cast by or on behalf of the relevant Shareholder shall be rendered null or void.

Whenever Shareholders represented at the General Meeting attend it from the moment it starts, any proxies they may have issued shall be cancelled.

Postal Voting

Within the scope of article 13 paragraph 2 of the Company's bylaws, Shareholders may vote by post.

Shareholders who intend to vote by post must vote on every item of the agenda listed herein, and they must mention, expressly and clearly, their voting intention.

Postal voting shall be deemed valid only if received at Rua Braamcamp, n.º 40, 9.º, 1250-050 Lisbon, by means of a registered letter with acknowledgement of receipt addressed to the attention of the Chair of the General Meeting, delivered 3 (three) days before the date of the General Meeting, without prejudice to the obligation of timely proof of Shareholder status, according to the above mentioned provisions. Within the same advance notice, postal voting may also be sent to the following email address: miguel.loureiro@inapa.pt.

Postal voting shall be admitted only if signed by the relevant Shareholders or by their legal representative.

It is incumbent to the Chair of the General Meeting to verify the authenticity and formalities governing postal voting, and to cancel any votes related to declarations that have not been accepted. In case of

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doubt regarding the authenticity of signatures or declarant status, the Chair may request for additional means to verify the identity of the signatory, namely the acknowledgement of signature.

Postal voting shall be considered null whenever it is related to proposals that were submitted after votes have been cast.

Postal voting cast in the presence of Shareholders or their representatives at the General Meeting shall be withdrawn.

As from the data of disclosure of this notice of meeting, Shareholders may collect the ballot paper for postal voting at the Company's headquarters.

Shareholders may request for ballot papers and resolution proposals to be discussed at General Meeting, by post or email, by sending a letter to the attention of the head of the investors relations department addressed to Rua Braamcamp, n.º 40, 9.º, 1250-050 Lisbon, or by sending a message to miguel.loureiro@inapa.pt.

Additional Information

The General Meeting may convene for its first meeting provided that Shareholders holding at least one-third of the share capital are present or represented therein.

The information provided for in paragraph 2 of article 23-D of the Portuguese Securities Code shall be available on the Company's website at www.inapa.pt, in the section regarding general meetings, within 15 days from the closing of the meeting.

Sintra, 30th of April 2024

The Chair of the General Meeting

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